

# 6 WAYS YOUR BEQUEST CAN MAKE A DIFFERENCE

## 1. SUPPORT RESEARCH

Help Flinders researchers to meet the big challenges that improve and save lives.

## 2. SUPPORT A STUDENT

Establish a scholarship to support a student through their studies.

## 3. ESTABLISH AN ACADEMIC POSITION

Fund globally recognised teachers, scholars and trailblazers to inspire the next generation.

## 4. ENHANCE TEACHING, LEARNING & RESEARCH FACILITIES

Contribute to funding a new building, a laboratory or much needed equipment.

## 5. SUPPORT AREAS OF HIGH PRIORITY

Make an unrestricted bequest which the University can direct to the most vital areas of need.

## 6. PRESERVE THE LIBRARY & ART MUSEUM

Ensure valuable learning resources and cultural collections are preserved for future generations.



### CONTACT

Alumni and Development  
Office of Communication and Engagement  
Level 1, Registry Building  
Sturt Road, Bedford Park SA

**T** +61 8 8201 7571

**E** [giving@flinders.edu.au](mailto:giving@flinders.edu.au)

**W** [flinders.edu.au/giving](http://flinders.edu.au/giving)

Information correct November 2016  
CRICOS Provider Number 00114A

**MY ACTIONS**  
*shall speak to the*  
**World**

MATTHEW FLINDERS, 1804



LEAVING A GIFT IN YOUR WILL TO **FLINDERS**



## HOW TO INCLUDE FLINDERS IN YOUR WILL

If you don't have a Will, then the first thing you should do is seek legal advice about creating one. The Public Trustee in your State or Territory can provide advice on making a Will and can help you find a solicitor.

Before naming Flinders as a beneficiary in your Will, please ensure you have secured the future of your family and loved ones. You can then decide whether your gift will be:

- a **specific bequest**, which directs a fixed dollar amount or assets or property, or
- a **residuary bequest**, which directs all or a percentage of the remainder of your estate, after all other gifts, taxes and costs have been fulfilled. No percentage amount is too small and any amount can make a significant impact.

You can then decide how you would like Flinders to use your gift. You can:

- **direct your bequest** to an area, research institute or activity, faculty, school, department or student support program of your choice
- **provide discretionary funds** which the University can then divert to high priority areas and needs
- **make a living bequest** and see your generosity in action within your lifetime.

We can help you tailor your gift to reflect your wishes and ensure the legacy you envision becomes a reality.

# WORDING YOUR BEQUEST

### UNRESTRICTED BEQUEST

"I give [my estate or ...% of my estate or the sum of \$....] to Flinders University Adelaide Australia for its general purposes. I declare that the receipt of the Vice-President (Corporate Services) or other authorised officer of the University for the gift shall be sufficient discharge to my trustees."

### SPECIFIC PURPOSE BEQUEST

"I give [my estate or ...% of my estate or the sum of \$....] to Flinders University Adelaide Australia and I express the wish without creating a binding trust that the funds be used and applied for the purposes of [describe your preferred purpose e.g. to support a discipline or research or establish a scholarship] to be set up [in perpetuity or for a specified period of time] or should that purpose be discontinued I wish that my bequest be applied in a similar or allied field of study, or such other purposes as most closely matches my intentions. I declare that the receipt of the Vice-President (Corporate Services) or other authorised officer of the University for the gift shall be sufficient discharge to my trustees."

# THANKING YOU

Flinders greatly appreciates the generosity of friends and alumni who remember the University in their Will, and acknowledges their enduring and visionary contributions.

If you have already included Flinders in your Will, we appreciate your commitment and would welcome the opportunity to thank you personally. Please let us know, so we can keep you up to date about the developments at the University and invite you to special events.

## YOUR BEQUEST INTENTIONS

### My personal details:

Title ..... Surname .....

Given name(s) .....

Address .....

Suburb ..... State ..... Postcode .....

Telephone (H) (B) .....

Mobile .....

Email .....

Preferred time and type of contact: .....

I am a graduate of Flinders University:  YES  NO

### My gift intentions:

I am thinking about remembering Flinders University in my Will and would like to be contacted for a confidential discussion about my intentions.

I have already made provisions for Flinders University in my Will and wish to have this noted.

I would like further information about Flinders University.

### Please complete and return this form to:

Flinders University  
Alumni and Development  
REPLY PAID 2100  
Adelaide SA 5001

Thank you for your intention and generosity. All information will be treated in the strictest confidence and does not imply a legal commitment of any kind.